

**LIST OF EXHIBITS**

Internal Apollo Management, LP Memorandum (Confidential) Submitted for <i>in camera</i> review .....	Exhibit 1
Rough Deposition Transcript Excerpts of Damian Giangiacomo .....	Exhibit 2
Babcock Deposition Transcript Excerpts .....	Exhibit 3
Credit Approval Summary .....	Exhibit 4
Bradley Deposition Transcript Excerpts.....	Exhibit 5